# AGUSTINA LEVY VICE PRESIDENT

#### COMPASS LEXECON

332 S. Michigan Ave. Chicago, IL 60604 (312) 322-0272 (direct) (312) 322-0218 (fax) alevy@compasslexecon.com

## FIELDS OF SPECIALIZATION

Valuation & Financial Analysis, Bankruptcy & Financial Distress Litigation, Securities & Financial Markets, Antitrust & Competition: Damages, Antitrust & Competition: Conduct Damages, and Mergers & Acquisition Litigation.

#### **EDUCATION**

MA in Economics, **Universidad Torcuato Di Tella**, 2006 BA in Economics, **Universidad Torcuato Di Tella**, 2004

## PROFESSIONAL EXPERIENCE

Compass Lexecon, Vice President: 2022 – Present Senior Economist, 2021, Senior Economist (contractor), 2015 – 2020, Economist (contractor), 2010 – 2014, Economist, 2008 – 2010, Senior Analyst, 2007, Analyst, 2006

**Coherent Economics,** Senior Economist, 2016 – 2020

#### AWARDS AND DISTINCTIONS

Partial Scholarship based on Academic Merit, Universidad Torcuato Di Tella, 2001 – 2004. Distinction, Undergraduate Thesis, Universidad Torcuato Di Tella, 2004.

### SELECT CONSULTING EXPERIENCE

# **Valuation**

Estimated fair value and analyzed sale processes, deal fairness opinions, and market evidence in a number of contested deal appraisal matters before the Delaware Chancery Court including companies in the technology, healthcare, and capital market industries.

Estimated fair value and analyzed fairness opinions and market evidence in a breach of fiduciary duty matter before the Delaware Chancery Court involving a company in the heavy industrials & engineering industry.

Estimated fair value and damages in a case brought by the Trustee in a Chapter 7 liquidation before the U.S. Bankruptcy Court, Southern District of New York, involving an emergency transportation company.

Estimated the fair market value of a preferred stock issuance in an allegedly fraudulent transaction between a NASDAQ-traded telecommunications company and a private-fund management firm and other investors.

Corrected disputed valuations of a silica gel natural gas processing facility and a joint venture in a natural gas gathering system for an NYSE-traded client in the oil & gas industry.

# <u>Damages</u>

Assisted in the development of damages models in a dispute alleging breach of contract involving a pharmaceutical company.

## Competition

Assessed liability in alleged price fixing and industry index manipulation matters.

## Securities Markets Analysis

Assessed damages using event studies and evaluated the materiality of alleged fraudulent misstatements and omissions concerning companies in the banking and mortgage lending industries.

# **Trade Secret Misappropriation**

Calculated damages from actual losses and unjust enrichment, and estimated illustrative ongoing royalties in a case involving trade misappropriation, patent infringement and breach of contract under the Defend Trade Secrets Act (DTSA) involving companies in the e-mail security industry.

## TESTIMONIAL EXPERIENCE

Declaration of Agustina Levy dated November 13, 2008 on behalf of Gene Badger, et al., Badger et al v. Southern Farm Bureau Life Insurance Company, United States District Court for the Middle District of Florida, CASE NO. 6:06-cv- 00637-MSS-KRS.

#### LANGUAGES

Spanish (Native), Italian (Fluent), French (Advanced reading, intermediate speaking), Portuguese (Intermediate reading)