

AGUSTINA LEVY
VICE PRESIDENT

November 2025

COMPASS LEXECON
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FIELDS OF SPECIALIZATION

Valuation & Financial Analysis, Bankruptcy & Financial Distress Litigation, Securities & Financial Markets, Antitrust & Competition: Damages, and Mergers & Acquisition Litigation.

EDUCATION

MA in Economics, **Universidad Torcuato Di Tella**, 2006
BA in Economics, **Universidad Torcuato Di Tella**, 2004

PROFESSIONAL EXPERIENCE

Compass Lexecon, *Vice President*: 2022 – Present *Senior Economist*, 2021, *Senior Economist (contractor)*, 2015 – 2020, *Economist (contractor)*, 2010 – 2014, *Economist*, 2008 – 2010, *Senior Analyst*, 2007, *Analyst*, 2006

Coherent Economics, *Senior Economist*, 2016 – 2020

AWARDS AND DISTINCTIONS

Scholarship based on Academic Merit, Universidad Torcuato Di Tella, 2001 – 2004. Distinction, Undergraduate Thesis, Universidad Torcuato Di Tella, 2004.

SELECT CONSULTING EXPERIENCE

Valuation

Estimated fair value and analyzed sale processes, deal fairness opinions, and market evidence in a number of contested deal appraisal matters before the Delaware Chancery Court including companies in the technology, healthcare, and capital market industries.

Estimated fair value and analyzed fairness opinions and market evidence in a breach of fiduciary duty matter before the Delaware Chancery Court involving a company in the heavy industrials & engineering industry.

Estimated fair value and damages in a case brought by the Trustee in a Chapter 7 liquidation before the U.S. Bankruptcy Court, Southern District of New York, involving an emergency transportation company.

Estimated the fair market value of a preferred stock issuance in an allegedly fraudulent transaction between a NASDAQ-traded telecommunications company and a private-fund management firm and other investors.

Corrected disputed valuations of a silica gel natural gas processing facility and a joint venture in a natural gas gathering system for an NYSE-traded client in the oil & gas industry.

Assessed fair market value of private biotech and blockchain/crypto start-ups.

Damages

Assisted in the development of damages models in a dispute alleging breach of contract involving a pharmaceutical company.

Competition

Assessed liability in alleged price fixing and industry index manipulation matters.

Securities Markets Analysis

Assessed damages using event studies and evaluated the materiality of alleged fraudulent misstatements and omissions concerning companies in the banking and mortgage lending industries.

Trade Secret Misappropriation

Calculated damages from actual losses and unjust enrichment, and estimated illustrative ongoing royalties in a case involving trade misappropriation, patent infringement and breach of contract under the Defend Trade Secrets Act (DTSA) involving companies in the e-mail security industry.

Material Adverse Change Assessment

Assessed evidence to inform whether a material adverse change had taken place in contested acquisition transactions involving companies in the healthcare and aviation industries.

Executive Compensation and Attorney Fees

Supported a leading executive compensation academic expert in a high profile contested executive compensation case.

Industry Expert Support

Supported leading academic expert with extensive regulatory experience in a case involving industry trends and change in valuation of selected telecommunication assets.

TESTIMONIAL EXPERIENCE

Declaration of Agustina Levy dated November 13, 2008 on behalf of Gene Badger, et al., Badger et al v. Southern Farm Bureau Life Insurance Company, United States District Court for the Middle District of Florida, CASE NO. 6:06-cv- 00637-MSS-KRS.

LANGUAGES

Spanish (Native), Italian (Fluent), French (Advanced reading, intermediate speaking), Portuguese (Intermediate reading)