AGUSTINA LEVY **October 2026**
SENIOR VICE PRESIDENT

COMPASS LEXECON
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FIELDS OF SPECIALIZATION
Valuation & Financial Analysis, Bankruptcy & Financial Distress Litigation, Securities & Financial Markets, Antitrust & Competition: Damages, and Mergers & Acquisition Litigation.

EDUCATION
MA in Economics, **Universidad Torcuato Di Tella**, 2006
BA in Economics, **Universidad Torcuato Di Tella**, 2004

PROFESSIONAL EXPERIENCE
Compass Lexecon, *Senior Vice President:* 2026 – Present, *Vice President*: 2022 – 2026, *Senior Economist*, 2021, *Senior Economist (contractor),* 2015 – 2020, *Economist (contractor),* 2010 – 2014*, Economist,* 2008 – 2010, *Senior Analyst,* 2007, *Analyst,* 2006

Coherent Economics, *Senior Economist*, 2016 – 2020

AWARDS AND DISTINCTIONS
Scholarship based on Academic Merit, Universidad Torcuato Di Tella, 2001 – 2004. Distinction, Undergraduate Thesis, Universidad Torcuato Di Tella, 2004.

SELECT CONSULTING EXPERIENCE
Valuation

In Re: Sjunde AP-Fonden, v. Activision Blizzard, Inc., et al. - Valuation of a gaming software provider pursuant to breach of duty claims stemming from the acquisition of the firm by a software and technology company.

Estimated fair value and analyzed sale processes, deal fairness opinions, and market evidence in a number of contested deal appraisal matters before the Delaware Chancery Court including companies in the technology, healthcare, and capital market industries.

Estimated fair value and analyzed fairness opinions and market evidence in a breach of fiduciary duty matter before the Delaware Chancery Court involving a company in the heavy industrials & engineering industry.

Estimated fair value and damages in a case brought by the Trustee in a Chapter 7 liquidation before the U.S. Bankruptcy Court, Southern District of New York, involving an emergency transportation company.

Estimated the fair market value of a preferred stock issuance in an allegedly fraudulent transaction between a NASDAQ-traded telecommunications company and a private-fund management firm and other investors.

Corrected disputed valuations of a silica gel natural gas processing facility and a joint venture in a natural gas gathering system for an NYSE-traded client in the oil & gas industry.

Assessed fair market value of private biotech and blockchain/crypto start-ups.

Damages

Provided support for the rebuttal expert in a breach of contract matter involving a analytics and technology company in the global insurance space.

Assisted in the development of damages models in a dispute alleging breach of contract involving a pharmaceutical company.

Competition

Assessed liability in alleged price fixing and industry index manipulation matters.

Securities Markets Analysis

Pedro Ramirez, Jr. v. Exxon Mobil Corporation, et al. – Supported academic expert at the class certification and damages stages, including a three-week jury trial. The jury returned a complete defense verdict in favor of ExxonMobil.

Assessed damages using event studies and evaluated the materiality of alleged fraudulent misstatements and omissions concerning companies in the banking and mortgage lending industries.

Trade Secret Misappropriation

Calculated damages from actual losses and unjust enrichment, and estimated illustrative ongoing royalties in a case involving trade misappropriation, patent infringement and breach of contract under the Defend Trade Secrets Act (DTSA) involving companies in the e-mail security industry.

Material Adverse Change Assessment

Assessed evidence to inform whether a material adverse change had taken place in contested acquisition transactions involving companies in the healthcare and aviation industries.

Corporate Governance

In Re: Richard J. Tornetta et al., vs. Elon Musk, et al. - Analyze benefit to company of judicial order rescinding executive compensation pursuant to action regarding appropriate fee for Plaintiffs' attorneys.

Industry Expert Support

Supported leading academic expert with extensive regulatory experience in a case involving industry trends and change in valuation of selected telecommunication assets.

TESTIMONIAL EXPERIENCE

Declaration of Agustina Levy dated November 13, 2008 on behalf of Gene Badger, et al., Badger et al v. Southern Farm Bureau Life Insurance Company, United States District Court for the Middle District of Florida, CASE NO. 6:06-cv- 00637-MSS-KRS.

LANGUAGES

Spanish (Native), Italian (Fluent), French (Advanced reading, intermediate speaking), Portuguese (Intermediate reading)