ED M. GRGETA, PHD CFA **OCTOBER 2026**
EXECUTIVE VICE PRESIDENT

COMPASS LEXECON
555 12th St NW
Washington, DC 20004
(773) 213-9072 (mobile)
egrgeta@compasslexecon.com

FIELDS OF SPECIALIZATION

Antitrust & Competition
Bankruptcy & Financial Distress Litigation
Class Certification
Corporate Governance
Damages
Derivatives & Structured Finance
ERISA Litigation
International Arbitration
Labor & Employment
Mergers & Acquisition Litigation
Securities & Financial Markets
Valuation & Financial Analysis

EDUCATION

Ph.D., University of Chicago, 2005
Economics, concentration in industrial organization and finance

Bachelor's degrees, George Washington University, 1998
Economics and mathematics (summa cum laude and Phi Beta Kappa)

PROFESSIONAL EXPERIENCE

Compass Lexecon, LLC, *Executive Vice President*, 2022 – Present; *Senior Vice President*, 2020 – 2021

Analysis Group, Inc., *Manager, Vice President,* 2011 – 2020

Grant Thornton LLP, *Director,* 2010 – 2011

Huron Consulting Group, Inc., *Manager, Director,* 2005 – 2010

TESTIMONIAL EXPERIENCE

Ari Greenberg v. BCV Social LLC (Court of Chancery of the State of Delaware, 2023-0388-BWD), Patzik, Frank & Samotny. Report filed February 2025, deposition June 2025, trial testimony July 2025.

John Utesch, individually and on behalf of all others similarly situated, v. Lannett Company, Inc., Arthur P. Bedrosian, and Martin P. Galvan (United States District Court, Eastern District of Pennsylvania, 2:16-cv-05932), Fox Rothschild. Report filed July 2024; deposition August 2024.

LSH Co v. Lincoln National Corporation (United States District Court, Eastern District of Pennsylvania, 18-cv-05529-GJP), Holwell Shuster. Report filed July 2023.

LSH Co v. John Hancock Life Insurance Company (United States District Court, Southern District of New York, 19-cv-1009), Holwell Shuster. Report filed February 2022; deposition June 2022.

LSH Co v. Transamerica Life Insurance Company (United States District Court, Central District of California, 18-cv-09711), Holwell Shuster. Report filed September 2020; deposition November 2020.

Jack Battaglia, on behalf of himself and all others similarly situated, v. BRE Select Hotels Corp. (United States District Court for the Eastern District of New York, 17-cv-01046), Simpson Thatcher. Report filed August 2018; deposition September 2018.

NetScout Systems, Inc., v. Gartner, Inc. (State of Connecticut Superior Court, Judicial District of Stamford/Norwalk, FST-CV14-6022988-S), Quinn Emanuel. Affidavit filed October 2016.

Alfa Gomma, S.p.A. v. Veyance Technologies, Inc. (AAA arbitration), Bryan Cave. Reports filed February and March 2015; hearing testimony March 2015.

Michael Jacobson and Alvin Miller, individually and as class representatives, v. Board of Education of the City of Chicago. (Circuit Court of Cook County, Illinois, No. 94 L 5360), Board of Education of the City of Chicago. Report filed August 2013; deposition October 2013.

SELECTED CONSULTING EXPERIENCE

FINANCE AND SECURITIES

In re Tesla, Inc. Securities Litigation (Quinn Emanuel)
Analyzed option prices and option trading in securities litigation context.

In re: LATAM Airlines Group S.A., et al. Chapter 11 Bankruptcy Proceedings (Cleary Gottlieb)
Analyzed prices and trading patterns of local and international bond.

Forescout Technologies, Inc., vs. Ferrari Group Holdings, L.P. (Wilson Sonsini)
Compared company performance before and after merger agreement to peers.

Travelport Finance (Luxembourg), et al. v. Bank of America, N.A. (Wachtell Lipton)
Analyzed "similar business" baskets in credit agreement with regards to IP dropdowns.

Eaton Vance Management, et al. v. J. Crew Group, Inc., et al. (Kirkland and Ellis)
Analyzed standalone value and business prospects of Madewell subsidiary.

In re: Nine West Holdings, Inc., et al., Chapter 11 Bankruptcy Proceedings (Akin Gump)
Analyzed business prospects and solvency of spun-off fashion brands following LBO.

In re: Sears Holdings Corporation, et al., Chapter 11 Bankruptcy Proceedings (Akin Gump)
Analyzed patterns of pre- and post-bankruptcy retailer performance including store closings.

In re: GenOn Energy, Inc., et al. (Milbank Tweed)
Consulted on debt covenants related to letters of credit and restricted payments.

Abbott Laboratories v. Alere, Inc. (Wachtell Lipton; and Kirkland & Ellis)
Evaluated materiality of numerous adverse events on enterprise value in Delaware MAE case.

BOKF, N.A., v. Caesars Entertainment Corporation (Paul Weiss; and Friedman Kaplan)
Analyzed debt covenants from perspective of industry practices and accounting standards.

Public School Retirement System of Missouri v. State Street Bank and Trust Co. (WilmerHale)
Assessed roles, responsibilities, and duties of pension fund investment personnel.

FDIC as Receiver for Vantus Bank vs. Dosland, et al. (Dorsey & Whitney)
Consulted on reasonableness of investments in complex securities including TruPS CDOs.

Citibank, N.A., v. Barclays Bank, PLC (Boies Schiller)
Evaluated losses stemming from unwinding of foreign exchange positions.

Blue Cross Blue Shield of Minnesota, et al., v. Wells Fargo (Munger Tolles; and Zelle Hofmann)
Developed sampling-based damages methodology for investment in asset-backed securities.

State of South Carolina v. Bank of New York Mellon, et al. (Boies Schiller)
Consulted on predictability of Lehman Brothers bankruptcy.

State of Connecticut v. McGraw-Hill and Standard & Poor's (Cahill Gordon)
Evaluated ratings models for mortgage backed securities and collateralized debt obligations.

Varga, et al., v. Bear Stearns Asset Management, et al. (Cravath)
Evaluated issues related to auditor liability, security valuation, and timeline of financial crisis.

Additional finance and securities experience includes identifying and supporting new and experienced testifying experts, both academics as well as industry experts with backgrounds in banking, beverage distribution, construction, epidemiology, fashion, hedge funds, information technology, insurance, media, pharmaceuticals, private equity, project finance, real estate marketing, retail, securities trading, and more; and consulting on:

- market efficiency, securities fraud litigation, and shareholder derivative litigation;
- damages from options trading in securities fraud litigation;
- material adverse effect in Delaware and elsewhere;
- alleged manipulation in futures, treasury, and commodity markets and benchmarks;
- roles and responsibilities of investment managers, boards of directors, and service providers;
- stockholder and lender rights;
- enterprise and security valuation (e.g., defaulted bonds, block sales, voting stock, control value);
- option valuation (e.g., embedded options and warrants, employee stock options, cryptocurrency options; event-driven option price changes);
- explicit and implicit leverage;
- going concern and liquidation values for distressed multinationals;
- litigation related to mergers, acquisitions, and spin-offs; and
- securities class actions.

OTHER ENGAGEMENTS

Simon Property Group, Inc., vs. Taubman Centers, Inc. (Paul Weiss)
Assessed impact of COVID-19 on retail industry in material adverse effect context.

Emerson Electric Co., et al., v. Le Carbone Lorraine, et al. (Katten Muchin)
Analyzed overcharges to direct purchasers in international price-fixing case.

Vincent Fagan, et al., v. Honeywell International, Inc. (O'Melveny & Myers)
Consulted on class certification and damages to indirect purchasers in monopolization case.

Alfa Gomma, S.p.A., v. Veyance Technologies, Inc. (Bryan Cave)
Analyzed competitive effects of contractual terms.

Ericsson v. Apple (WilmerHale)
Analyzed public interest factors relevant to U.S. International Trade Commission.

Michael Jacobson v. Board of Education of the City of Chicago (Chicago Board of Education)
Calculated damages for class of Chicago Public School principals.

Continental Casualty Co., et al., v. BorgWarner Inc., et al. (Baker & McKenzie)
Conducted statistical analyses regarding reliability of databases.

In re: Teflon Products Liability Litigation (Bartlit Beck)
Consulted on class certification issues in product liability case.

PUBLICATIONS

"In All Probability: An Economic Reading of Damages Under *Factory at Chorzow*," with Jeff Cohen and Federico Temerlin, published in *ICSID Review*, January 2020.

"Analyzing Country Risk Premium in ICSID Awards," with Jeff Cohen and Mark Berberian, published in *TDM Journal*, December 2019.

"Valuation in International Arbitration: A Growing Topic in Investor-State Disputes," with Jeff Cohen and Mark Berberian, published in *Analysis Group Forum*, Spring 2019.

"Examining The Evidence On VIX Manipulation," with Ran Wei et al., published in *Law360 Asset Management Section*, May 15, 2019.

"3 Aspects Of Value Preservation For Restructuring Cos.," with Gaurav Jetley and Ran Wei, published in *Law360 Bankruptcy Section*, January 29, 2019.

"Will Retail Debt and Financial Distress Continue to Grow?," with Michael Holland and Nick Vigil, published in *Analysis Group Forum*, Summer 2018.

"Sears, SRG, and the Economics of Fraudulent Conveyance," with Konstantin A. Danilov and Christopher M. Colorado, published in the *Journal of Corporate Renewal*, November/December 2017 issue, Nov. 2017.

"Top Ten Issues to Keep in Mind When Conducting In-House Investigations," with Scott Cruz, published in *HR Advisor: Legal and Practical Guidance*, March/April 2012 issue, Mar. 2012.

"Sensitivity of Equity Grant Values to Design Minutiae: A Case Study," published in *Benefits Magazine's Web Exclusives*, Nov. 2011.

"The Answer to the Ubiquitous Statistics Question: What Is a Statistically Significant Sample Size?" published in the *ABA BLC Summer 2011 Newsletter*, Sep. 2011.

"Costs and Benefits of Using Survey Results in Wage and Hour Litigation," with Narsid Golic, published in *HR Advisor: Legal and Practical Guidance*, July/August 2011 issue, Aug. 2011.

"The Benefits of Understanding Your Company's Equity Return Risk Profile," with Narsid Golic and Chuck Yen, published in BNA, Inc.'s *Pension & Benefits Daily*, Aug. 5, 2011.

"Designing Optimal Equity Grant Plans," published in BNA, Inc.'s *Pension & Benefits Daily*, May 4, 2011.

"Copies and Originals in a Horizontally and Vertically Differentiated Market with Habit and Quality Differences," available at SSRN, November 1, 2004.