

JAMES R. LIBBY

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COMPASS LEXECON

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AREAS OF SPECIALIZATION

Research and Data Integrations
Market Efficiency
Corporate Finance
Securities Litigation
Damages

EDUCATION

B.B.A. Business Administration, University of Dubuque, Dubuque, Iowa.
Dean's Award Recipient

PROFESSIONAL EXPERIENCE

Compass Lexecon (formerly Lexecon), Chicago, Illinois:

Executive Director of Research and Analysis: Present
Senior Director of Research (Chicago, New York, and Los Angeles): 2024
Director of Research (Chicago, New York, and Los Angeles): 2020 - 2023
Director of Research (Chicago): 2017 – 2020
Assistant Director of Research: 2013 – 2017
Senior Analyst: 2011 – 2012
Analyst: 2007 - 2010

SELECTED MATTERS

- In Re: Bed Bath & Beyond Corporation Securities Litigation (2024), In the United States District Court for the District of Columbia, C.A. No. 22-02541
Supported expert in preparation of report and testimony on behalf of defendant(s).

- In Re: HBK Master Fund L.P. and HBK Merger Strategies Master Fund L.P., Petitioners v. Pivotal Software, Inc., Respondent, Delaware Court of Chancery, C.A. No. 2020-0440-KSJM
Analysis of appraised value of a software firm by a cloud computing firm pursuant to allegations that the transaction undervalued the target firm.
- In Re: Tesla, Inc. Securities Litigation No. 18-cv-04865-EMC, United States District Court, Northern District of California.
Supported expert in preparation of report, rebuttal report and deposition testimony on behalf of defendants.
- In Re: Oracle Corporation Derivative Litigation
Analysis and valuation of an acquisition of an enterprise software firm by a larger enterprise software firm pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm.
- In The Matter of FGL Holdings, Stockholder Appraisal Litigation (Cayman Islands)
Analysis of deal process and appraised value of an annuity and life insurance holding company acquired by a leading provider of title insurance and closing and settlement services.
- In Re: Mindbody, Inc. Stockholder Litigation
Analysis and valuation of a software firm by a private equity firm pursuant to allegations that the transaction undervalued the target firm.
- In Re: Tesla Motors, Inc. Stockholder Litigation (2021)
Analysis and valuation of an acquisition of an energy firm by an automotive supplier pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm.

PROGRAMMING LANGUAGES

Microsoft Excel (Proficient)
SAS (Proficient)
Python (Beginner)
R (Beginner)

RESEARCH & DATA INTEGRATIONS

GitHub, CRSP; Bloomberg Enterprise; S&P Capital IQ (Pro); FactSet; LSEG
Workspace; PitchBook; Morningstar Direct; Kroll Cost-of-Capital Navigator.