

JAMES R. LIBBY

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COMPASS LEXECON

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AREAS OF SPECIALIZATION

Research and Data Integrations
Market Efficiency
Corporate Finance
Securities Litigation
Damages

EDUCATION

M.B.A. Kellogg School of Management, Northwestern University, Evanston, IL
(Expected June 2027)

B.B.A. Business Administration, University of Dubuque, Dubuque, IA
Dean's Award Recipient

PROFESSIONAL EXPERIENCE

Compass Lexecon (formerly Lexecon), Chicago, Illinois:

Executive Director of Research and Analytics: 2025 - Present
Senior Director of Research (Chicago, New York, and Los Angeles): 2024
Director of Research (Chicago, New York, and Los Angeles): 2020 - 2023
Director of Research (Chicago): 2017 – 2020
Assistant Director of Research: 2013 – 2017
Senior Analyst: 2011 – 2012
Analyst: 2007 - 2010

SELECTED MATTERS

- In Re: Bed Bath & Beyond Corporation Securities Litigation (2024), In the United States District Court for the District of Columbia, C.A. No. 22-02541
Supported expert in preparation of report and testimony on behalf of defendant(s).
- In Re Madison Square Garden Entertainment Corp. Stockholders Litigation, C.A. No. 2021-0468- KSJM
Analysis of valuation and deal process supporting expert in preparation of report and deposition.
- In Re: HBK Master Fund L.P. and HBK Merger Strategies Master Fund L.P., Petitioners v. Pivotal Software, Inc., Respondent, Delaware Court of Chancery, C.A. No. 2020-0440-KSJM
Analysis of appraised value of a software firm by a cloud computing firm pursuant to allegations that the transaction undervalued the target firm.
- In Re: Tesla, Inc. Securities Litigation No. 18-cv-04865-EMC, United States District Court, Northern District of California.
Supported expert in preparation of report, rebuttal report and deposition testimony on behalf of defendants.
- In Re: Oracle Corporation Derivative Litigation, No. 139, 2024, Delaware Court of Chancery, C.A.No. 2017-0337
Analysis and valuation of an acquisition of an enterprise software firm by a larger enterprise software firm pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm.
- In The Matter of FGL Holdings, Stockholder Appraisal Litigation (Cayman Islands)
Analysis of deal process and appraised value of an annuity and life insurance holding company acquired by a leading provider of title insurance and closing and settlement services.
- In Re: Mindbody, Inc., Stockholder Litigation, No. 484 2023, Delaware Court of Chancery, C.A. No. 2019-0442
Analysis and valuation of a software firm by a private equity firm pursuant to allegations that the transaction undervalued the target firm.
- In Re: Tesla Motors, Inc. Stockholder Litigation, No. 181, 2022, Delaware Court of Chancery, C.A. No. 12711

Analysis and valuation of an acquisition of an energy firm by an automotive supplier pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm.

- In the Matter of Sherwin-Williams and Valspar Corp. (2017)
Supported preparation of Second Request production and case expert's successful evaluation of competitive impact of horizontal merger of firms reviewed by the FTC.
- In the Matter of GeoEye and DigitalGlobe. (2013)
Supported expert analysis of merger effects and firm valuation and solvency for successful horizontal merger reviewed by the DOJ.
- In Re: Tribune Company, et al., Case No. 08-13141 (KJC)
Supported expert evaluation of solvency and valuation of a major media company in litigation pursuant to exit from bankruptcy.

PROGRAMMING LANGUAGES

Microsoft Excel

SAS

Python

R

Stata

RESEARCH & DATA INTEGRATIONS

GitHub, CRSP; Bloomberg Enterprise; S&P Capital IQ (Pro); FactSet; LSEG Workspace; PitchBook; Morningstar Direct; Kroll Cost-of-Capital Navigator.