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EDUCATION

2005, *MSc in Economics*, University College London (UCL), United Kingdom 2001, *MA (Oxon) in Economics and Management*, Jesus College, University of Oxford, United Kingdom

PROFESSIONAL EXPERIENCE

2021 - Present, Deputy Head of People EMEA, Compass Lexecon, London

2014 - Present, Vice President, Compass Lexecon, London

2014 - 2014, Senior Economist, Compass Lexecon, London

2013 - 2013, Assistant Director, Mergers, Office of Fair Trading

2011 - 2013, Deputy Director of Economic Policy, Office of Fair Trading

2010 - 2011, Senior Economist, Office of Fair Trading

2006 - 2010, Economic Adviser, Office of Fair Trading (including 9 month secondment to the Competition Commission)

2002 - 2006, Economist, Centre for Economics and Business Research

SELECTED CONSULTING EXPERIENCE

Mergers and acquisitions

- Boohoo Group/Arcadia (2021, retail)
 Advising client on prospective merger
- DS Smith/Europac (2018, paper & packaging)
 Advised DS Smith during merger proceedings before the European Commission.
- BASF/Bayer Divestment Business (2018, biotechnology)

Economic support to BASF in the context of the European Commission's investigation of BASF's acquisition of Bayer Crop Science's divestment business.

• Bayer/Monsanto (2017/18, biotechnology)

Economic support to Bayer in the context of investigations by various competition authorities' (European Union Phase 2, United States, Canada, China, Russia and Turkey).

Marriott/Starwood (2016, hotels)

Economic support to Marriott in the context of the European Commission's investigation of its acquisition of Starwood's hotels.

British Telecom/Everything Everywhere (2015/16, telecommunications)

Advised BT during Phase II merger proceedings before the UK Competition and Markets Authority. Assessment of various theories of harm, including vertical concerns.

GSK/Novartis (2014/15, pharmaceuticals)

Economic advice to GSK during merger proceedings before the European Commission and US Department of Justice. Extensive filing support during pre-notification and notification periods, including market share analysis, price correlation analysis and bidding analysis. The merger won the Global Competition Review award for 'Matter of the Year' in 2015.

Q8/Shell (2014, petrol)

Evaluation of anti-competitive risk of transaction in the petrol station industry in Italy, under investigation by the European Commission.

Antitrust

- Heavy truck manufacturers (2014-present, manufacturing)
 Advice to a commercial truck manufacturer during a cartel investigation by the European Commission, and follow-on private damage actions.
- Excessive pricing case, UK (2017-present, pharmaceuticals)
- Excessive pricing case, South Africa (2018-present, pharmaceuticals/oncology)
- Competitive assessment in the UK telecommunications sector (2018)
- VISA and Mastercard interchange fees, UK (2016-2018, financial services)
 Economic advice to a claimant in UK litigation related to Visa and Mastercard interchange fees. Application of Article 101(1) and Article 101(3) frameworks, analysis of restriction of competition, estimation of Merchant Indifference Test (MIT), nature of efficiencies.
- Abusive pricing case, including appeal of decision in Royal Mail v Ofcom in front of the Competition Appeal Tribunal (2017, postal services)
- Excessive and discriminatory pricing case, Bulgaria (2016/17, chemicals)
- BT Wholesale Must Offer appeal (2015/2016, telecommunications)
- Excessive pricing case, Standard Essential Patents (2014, IP)

Market studies and market investigations

Energy market investigation (2014/15)

Litigation

• UK litigation SEPs (2018)

Economic advice to a defendant in a case before the UK High Court of Justice, related to licences on FRAND terms for Standard Essential Patents (SEPs).

