NABILA LOTAYEF

CONTACT

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AREAS OF SPECIALIZATION

Damages
Mergers & Acquisitions
Valuation & Financial Analysis
Bankruptcy & Financial Distress

EDUCATION

2021 MSc in Analytics, The University of Chicago, Chicago, Illinois

2016 BA in Economics and Political Science, The University of Chicago, Chicago, Illinois

PROFESSIONAL EXPERIENCE

2022 - Present, Vice President, Compass Lexecon

2019 - 2022, Economist, Compass Lexecon

2018 - 2019, Senior Analyst, Compass Lexecon

2016 - 2018, Analyst, Compass Lexecon

SELECTED MATTERS

• Oracle Corporation Derivative Litigation

Analysis and valuation of an acquisition of an enterprise software firm by a larger enterprise software firm pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm

• Mindbody, Inc. Stockholder Litigation

Analysis and valuation of an acquisition of a software firm by a private equity firm pursuant to allegations that the transaction undervalued the target firm

• Tesla Motors, Inc. Stockholder Litigation (2021)

Analysis and valuation of an acquisition of an energy firm by an automotive supplier pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm

 Ahmed D. Hussein vs. Sheldon Razin, Steven Plochocki, Quality Systems, Inc., And Does 1- 10, Inclusive

Holder's action. Analysis of economic evidence relating to Plaintiffs claims

TCS John Huxley America, Inc. et al. v. Scientific Games Corporation et al.
 Economic analysis of Walker Process monopolization claims and damages

- In Re: Gannaway Entertainment, Inc. et al. v. Frankly, Inc. et al.
 Analysis and valuation of a technology firm following acquisition pursuant to allegations of fraud on the part of the acquiror
- Appraisal of AOL, Inc.
 Valuation of an internet firm pursuant to an appraisal action following an acquisition
- <u>Brigade Leveraged Capital Structures Fund Ltd.</u>, et al. v. <u>Kindred Healthcare</u>, <u>Inc.</u>
 Valuation of a healthcare firm pursuant to an appraisal action following an acquisition
- Physiotherapy Holdings, Inc., et al., Debtors; PAH Litigation Trust v. Water Street Healthcare
 Partners, L.P., et al.

 Solvency analysis of physiotherapy company pursuant to litigation following its subsequent bankruptcy
- Lyondell Chemical Company, et al., Debtors. Official Committee of Unsecured Creditors, on behalf of the Debtors' Estates v. Citibank, N.A., et al.
 Solvency analysis of a major chemicals company pursuant to litigation following its acquisition by a private investment firm
- Analysis of lost profits and calculation of damages for a pharmaceutical company pursuant to the implementation of anticompetitive exclusionary contracts and rebates by a competitor (Case citation confidential)
- Valuation of a large homebuilding company pursuant to an appraisal action following an acquisition (Case citation confidential)
- Valuation of a medical staffing services company pursuant to an appraisal action following an acquisition (Case citation confidential)
- Analysis of the solvency of a brick and mortar pet supply retailer and forensic accounting analysis of realized synergies following the acquisition of an internet retailer pursuant to a fraudulent conveyance action (Case citation confidential)
- Evaluation of the purchase price paid for a data networking and cloud computing provider pursuant to allegations of fraud committed by the seller (Case citation confidential)
- Valuation of an alternative energy firm pursuant to an acquisition by a foreign pension fund (Case citation confidential)
- Analysis and valuation of both target and acquiror pursuant to the acquisition of an entertainment company by a related entertainment company in a stock for stock merger (Case citation confidential)
- Analysis of the value of a Brazilian infrastructure provider pursuant to an IPO and allegations that the IPO price was artificially inflated to enable a squeezeout of a minority shareholder (Case citation confidential)

LANGUAGES

English (Native) Arabic (Native)

PROGRAMMING LANGUAGES

R Python SAS