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LUKE GARDNER

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EDUCATION

2018, *M.Sc. in Specialized Economic Analysis: Competition and Market Regulation,* Barcelona School of Economics
2017, *B.A. (Honours) in Economics, Concentration in Applied Energy Economics,* University of Calgary

PROFESSIONAL EXPERIENCE

2025 - Present, *Senior Economist*, Compass Lexecon, Brussels
2022 - 2025, *Economist*, Compass Lexecon, Brussels
2020 - 2022, *Senior Analyst*, Compass Lexecon, Brussels
2018 - 2020, *Analyst*, Compass Lexecon, Brussels
2017 - 2017, *Regulatory Policy Intern*, National Energy Board, Calgary

PROFESSIONAL COURSES

2023, *Competition & Regulation European Summer School and Conference (CRESSE)*
2019, *Applied Econometrics and Big Data*, London School of Economics

SELECTED CONSULTING EXPERIENCE

Mergers and acquisitions

- NVIDIA / Run:ai (2024, Technology)
  Advised NVIDIA during Phase I merger proceedings before the European Commission. Analysis of market shares.

- Catalent / Novo Nordisk (2024, Healthcare & Life Sciences)
  Advised Catalent during Phase I merger proceedings before the European Commission. Analysis of market shares and vertical foreclosure.

- Thermo Fisher Scientific / Olink (2024, Healthcare & Life Sciences)
  Advised Thermo Fisher Scientific during Phase I merger proceedings before the UK Competition and Markets Authority. Analysis of conglomerate effects.

- Bell Media / Outfront Media (2024, Entertainment & Media)
  Advised Bell Media during a merger review before the Canadian Competition Bureau. Analysis of spare capacity and critical diversion.

- FCC / Urbaser (2023, Waste management)
  Advised FCC during Phase I merger proceedings before the UK Competition and Markets Authority. Analysis of capacity and closeness of competition (catchment areas).

- Farfetch / YOOX Net-A-Porter Group / Richemont (2023, Fashion)
  Advised Farfetch during Phase I merger proceedings before the UK Competition and Markets Authority. Analysis of market shares.

- NVIDIA / Arm (2020, Technology)
  Advised NIVIDIA during Phase II merger proceedings before the European Commission. Analysis of market shares and demand simulation.

- Air Canada / Air Transat (2019, Transportation)
  Advised Air Canada during Phase II merger proceedings before the European Commission. Analysis of market shares, closeness of competition (catchment areas and customer diversion, competitive impact of hub routes on regional routes), a customer survey, profitability, and load factors.

- E.ON / Innogy (2018, Energy)
  Advised E.ON during Phase II merger proceedings before the European Commission. Analysis of market shares, closeness of competition (geographic and bidding), and non-parametric econometrics of price-concentration.

- Walt Disney Company / 21st Century Fox (2018, Entertainment & Media)
  Advised the Walt Disney Company during Phase I merger proceedings before the European Commission. Analysis of closeness of competition and bargaining power.

Antitrust, arbitration, and damages

- Quantification of overcharge and damages following an Article 101 TFEU infringement by heavy truck manufacturers.

- Quantification of excessive prices and pass-on in the context of mobile network standard essential patents.

- Quantification of damages and pass-on following an alleged cartel of ball bearing manufacturers.

- Analysis of data from an economic experiment conducted by a music platform in the context of an Article 102 TFEU investigation.

TECHNICAL SKILLS

- Statistical Packages
  Proficient in Stata
  Experience in R

- Database Management
  Experience in SQL

- Data Visualisation
  Experience in Tableau

- Geographic Information Systems (GIS)
  Experience in ArcGIS

LANGUAGE SKILLS

- English – Native
- French – Basic

COMPASS LEXECON