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EDUCATION

2018, *Ph.D. in Economics*, Université libre de Bruxelles
2014, *M.Sc. in Economics*, University of Mannheim
2014, *M.Sc. in Quantitative Economics*, Université libre de Bruxelles
2012, *B.Sc. in Economics and Management*, Johannes-Gutenberg-University Mainz

PROFESSIONAL EXPERIENCE

2022 - Present, *Senior Economist*, Compass Lexecon, Berlin
2018 - 2022, *Consultant*, NERA Economic Consulting, Berlin
2018 - 2018, *Ph.D. Intern*, NERA Economic Consulting, New York City
2017 - 2017, *Ph.D. Intern*, NERA Economic Consulting, Berlin
2016 - 2016, *Ph.D. Intern*, Frontier Economics, Cologne

SELECTED CONSULTING EXPERIENCE

Merger control

- Sun International / Peermont (casinos, 2023-2025)
Advised a competitor to the merging parties in its complaint before the South African Competition Commission and the Competition Tribunal.
- MSC / HGV / HHLA (cargo handling, 2024)
Advised the merging parties during pre-notification and phase I of a merger investigation by the European Commission
- Duisport / thyssenkrupp Steel Europe (port infrastructure, 2024)
Advised the merging parties during pre-notification and phase I of a merger investigation by the Bundeskartellamt.
- Hunter Douglas / Erfal (window blinds, 2023)
Advised the merging parties during phase II of a merger investigation by the Bundeskartellamt.
- Orange Spain / MásMóvil (telecoms, 2022-2023)
Advised the merging parties during pre-notification, phase I and phase II of a merger investigation by the European Commission.
- Lanxess / Emerald Kalama Chemical (specialty chemicals, 2021)
Advised the merging parties during pre-notification and phase I of a merger investigation by the CMA and other national competition authorities.
- Danfoss / Eaton Hydraulics (hydraulic components, 2020-2021)
Advised the merging parties during pre-notification, phase I and phase II of a merger investigation by the European Commission.

Antitrust investigations

- Rheinmetall (2024)
Advised Rheinmetall in relation to an investigation by the Spanish Competition Authority (CNMC) arising from alleged provision of misleading information regarding the acquisition by Rheinmetall of Expal Systems.
- Coca-Cola (2022-2023)
Advised Coca-Cola and its national bottlers in relation to the European Commission's antitrust investigation into alleged anticompetitive effects of its rebate structure.
- T-Mobile Czech Republic (2019-2020)
Advised T-Mobile Czech Republic in relation to the European Commission's antitrust investigation into the effects of mobile network sharing in the Czech Republic.
- BMW (2019)
Advised BMW in relation to the European Commission's antitrust investigation into the alleged restriction of competition on emission cleaning technology.

Cartel damages litigation

- Trucks (2024-2025)
Advised a leading European manufacturer of trucks in a follow-on cartel damages action after a competition law infringement decision by the European Commission.
- Power cables (2023)
Advised a leading European manufacturer of power cables in a follow-on cartel damages action after a competition law infringement decision by the European Commission.
- Steel (2022)
Advised a leading European steel manufacturer in anticipation of possible follow-on cartel damage actions after a competition law infringement decision by the Bundeskartellamt.
- Sugar (2019)
Advised a leading European sugar manufacturer in multiple follow-on cartel damage actions after a competition law infringement decision by the Bundeskartellamt.

International arbitration

- Pharmaceutical manufacturer (2019)
Advised a leading European pharmaceutical manufacturer in an arbitration case on the competitive effects of post-patent royalty fees.

Public policy

- Consumer goods manufacturers (2022)
Advised a European association of consumer goods manufacturers on the effects of territorial supply constraints in the EU.

PUBLICATIONS

- Decarolis, F., März, O., Tosini, N. (2025). "Quantification of antitrust damages in digital markets". In Parcu, P.L., Rossi, M.A., Botta, M. *Research Handbook on Competition and Technology*. Edward Elgar Publishing.
- März, O., Milde, C. (2024). "Is the threat of retaliation an economically sound defence to input foreclosure?". *The Analysis*, 03.
- März, O. (2024). "Abhilfemaßnahmen in vertikalen Zusammenschlüssen (Remedies in Vertical Merger Cases)". *Wirtschaft und Wettbewerb*, 07-08.
- März, O., Tosini, N. (2022). "The proportionality of merger remedies in differentiated product markets". *Competition Law & Policy Debate*, 7(2).



- März, O. (2022). "Estimating Cartel Damages using Machine Learning". *European Competition Journal*. 18(2).
- Cojoc, A., Ivaldi, M., Maier-Rigaud, F., März, O. (2020). "Horizontal Cooperation on Investment: Evidence from Mobile Network Sharing". SSRN working paper.
- März, O. (2019). "Competitive persuasive advertising under consumer loss aversion". *Economics Letters*. 185.
- März, O. (2019). "Does loss aversion beat procrastination? A behavioral health intervention at the gym". SSRN Working paper.
- März, O. (2019). "Comment on "Naiveté, Projection Bias, and Habit Formation in Gym Attendance""". *Management Science*. 65(5).

TECHNICAL SKILLS

- Proficient in Stata and Python.

LANGUAGE SKILLS

- German – Native
- English – Fluent