COMPASS LEXECON

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AREAS OF SPECIALIZATION

Damages
Valuation & Financial Analysis
Antitrust & Competition: Damages
Securities & Financial Markets
Accounting Litigation Services
Bankruptcy & Financial Distress

EDUCATION

The University of Chicago, Chicago, IL
M.S. in Applied Data Science (Expected 2025)

The University of Iowa, Iowa City, IA
B.B.A. in Accounting, Economics, and Finance

PROFESSIONAL EXPERIENCE

Compass Lexecon (formerly Lexecon), Chicago, Illinois:

Executive Vice President: 2024 - PresentSenior Vice President: 2021 - 2024Vice President: 2017 - 2021Senior Economist: 2014 - 2017Economist: 2011 - 2014Senior Analyst: 2008 - 2011Research Analyst: 2005 - 2007

EXPERT REPORTS AND TESTIMONY

- Expert Reports and Deposition in re: Ali Amaral v. KeHE Distributors, LLC et al.
 - o Opined on the net worth and financial condition of a privately held food distributor that is majority-owned by an ESOP.

SELECTED CONSULTING EXPERIENCE

Bankruptcy & Financial Distress

- *In re: Tribune Company, et al., Debtors.* Analyzed the solvency of Tribune Company in the months leading up to its bankruptcy filing.
- Lyondell Chemical Company, et al., Debtors. Official Committee of Unsecured Creditors, on behalf of the Debtors' Estates v. Citibank, N.A., et al. Analyzed the solvency of Lyondell Chemical Company in the months leading up to its bankruptcy filing.
- Lehman Brothers Holdings Inc. and Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. v. JPMorgan Chase Bank, N.A. Analyzed the solvency of Lehman Brothers in the months leading up to its bankruptcy filing.
- *In re: Chesapeake Energy Corporation, Debtors.* Analyzed the solvency of Chesapeake Energy Corporation in the months leading up to its bankruptcy filing.
- Starr International Co., Inc. v. The United States of America. Analyzed claimed damages relating to the U.S. Government's financial rescue of American International Group, Inc.

Damages

- Chona Allison, et al. v. CRC Insurance Services, Inc. Analyzed claimed lost profit associated with the loss of employees and trade secrets.
- Motiva Enterprises LLC v. Bechtel-Jacobs CEP Port Arthur Joint Venture. Analyzed claimed damages stemming from alleged fraud in a major construction project in the oil and gas industry.
- *In re: MPM Silicones, LLC, Debtors.* Analyzed damages resulting from the interest rate imposed on cram-down debt in a bankruptcy proceeding.
- Anthem, Inc. v. Express Scripts, Inc. Analyzed claimed damages stemming from an alleged breach of contract in a pharmacy benefits management agreement.
- The American Bottling Company v. BA Sports Nutrition, LLC and The Coca-Cola Company. Analyzed lost profits damages stemming from an alleged breach of contract in a distribution agreement.

Antitrust & Competition: Damages

- In re: TFT-LCD (Flat Panel) Antitrust Litigation. Analyzed damages claims stemming from alleged anti-competitive conduct; analyzed economic profitability of LCD manufacturers.
- Abbey House Media, Inc. D/B/A BooksOnBoard, et al. v. Apple Inc. et al. Analyzed lost profits and lost business value damages claims stemming from alleged anti-competitive conduct.
- Social Ranger, LLC v. Facebook, Inc. Analyzed lost profits and lost business value damages claims stemming from alleged anti-competitive conduct.

- Viamedia, Inc., v. Comcast Corporation, and Comcast Spotlight, LP. Analyzed lost profits damages claims stemming from alleged anti-competitive conduct.
- Analysis of lost profits damages claims stemming from alleged anti-competitive conduct. (*Case citation confidential*)

Valuation & Financial Analysis

- City of Phoenix v. Ambac Assurance Corp., MBIA Insurance Corp., and Financial Guaranty Insurance Company. Analyzed the relative risks and credit rating criteria for corporate, municipal, and structured finance bonds and bond insurance.
- In re: Appraisal of AOL, Inc. Valuation of an internet firm pursuant to an appraisal action following an acquisition.
- *In re: Alere-Abbott Merger Litigation*. Analyzed the occurrence of a material adverse effect post-acquisition agreement.
- Chrome Systems, Inc. v. Autodata Solutions, Inc., et al. Valuation of a company in an arbitration pursuant to a joint venture agreement.
- Forescout Technologies, Inc., et al. vs. Ferrari Group Holdings, LP, and Ferrari Merger Sub, Inc., et al. Analyzed the occurrence of a material adverse effect post-acquisition agreement.